Wolters Kluwer

Release 2015-3.4
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CCH Axcess™ Portal/CCH Client Axcess

Welcome to CCH Axcess Portal/CCH Client Axcess 2015-3.4

This bulletin provides important information about the 2015-3.4 release of Portal and Client Axcess. Please review this bulletin carefully. If you have any questions, contact Customer Support at 1-877-977-9739, Option 6. Additional information is available on CCH Support Online.

New in this Release

Updated Link on Silverlight Login to Point to CCH Client Axcess Instead of Simplified UI

While we continue to update Client Axcess with the features and capabilities of the Portal Silverlight interface, we are beginning to phase out the Simplified interface for Portal, currently available at https://portal.cchaxcess.com/sui. With this release, we are replacing the non-Silverlight login link on the Silverlight login page with a link to the Client Axcess login page. Clients and firm staff who have bookmarked the URL for the Simplified interface can continue to access it through the end of the year. At that time, we will discontinue access to the Simplified interface for Portal.

Microsoft® Office 2016 Compatibility

Portal and its plug-ins to Microsoft® Office have been tested and certified as compatible with Microsoft® Office 2016. Office 365™ subscribers can now locally install Microsoft® Office 2016 and can then install the Portal plug-ins.

Firm Branding of Client-facing Web Sites When Portal is integrated with CCH Axcess™ Document

Firms can now edit the firm name displayed on the Document Share Safe client Web site and Portal to better reflect the firm's branding. The firm name specified in Firm Properties will display in the Share Safe client Web site and Portal when Portal is integrated with Document. Alternatively, firms can choose to upload and display their logo on the Share Safe client Web site and in Portal. Firms which have implemented a Portal integrated with Document can now upload their logo once, and the logo will automatically be used in Portal and the Document Share Safe client Web site. If the Portal logo was already set up prior to this release, that logo will display on the Document Share Safe client Web site automatically.